



Graduate Degree Application *A non-refundable \$35 application fee is required

Submit your completed application and application fee by fax to 303-220-1810 or mail to: College for Financial Planning, Attn: Enrollment Department, 9000 E. Nichols Ave., Suite 200, Centennial, CO 80112.

- Master of Science in Personal Financial Planning
Graduate Certificate in Personal Financial Planning

- Master of Science in Finance
Graduate Certificate in Financial Analysis

PERSONAL INFORMATION

You must keep the College informed of name/address changes. The name used here will appear on your official transcripts and diploma.

CFPP IDN (if available)
Date of Birth (month/day/year)
First Name
Last Name
Business Phone Number

Last four Digits of SSN
Previous/Maiden Name(s)
Middle Name
Email
Alternate Phone Number

Billing Address

Company
Address
Address Cont.
City State Zip

Shipping Address Same as Billing

Company
Address
Address Cont.
City State Zip

- Home Address
Business Address

- Home Address
Business Address

PREVIOUS EDUCATION

You are responsible for requesting official transcripts be sent directly to the College for Financial Planning, Attn: Registrar's Office, from your previous institution (regionally accredited college or university) documenting an earned baccalaureate or graduate degree.

Institution Degree(s) Earned
Institution Degree(s) Earned

PETITION FOR TRANSFER OF CREDIT

Transfer of graduate-level credit must be supported by official transcripts and a detailed course description for each course you wish to have considered for credit toward your degree.

Institution Course #/Name Grade
Institution Course #/Name Grade

COURSE TUITION REFUND POLICY

To receive a full course tuition refund, your completed Withdrawal Request form must be received by the College before midnight MT on the Thursday of the first week of class. Refunds are not available after that time.

AGREEMENT & SIGNATURE

I understand and agree that the College will use e-mail as the primary method of communication with me concerning notification of program information, program policy changes, my status in the program, etc. I agree and consent to the College for Financial Planning sharing my e-mail address with instructors and other students in my classes for educational purposes. I also understand that it is my responsibility to keep the College informed of changes to my e-mail address, mailing address, and phone numbers.

By signing this application I attest that I have read, understand, and agree to all the policies and procedures stated in the Graduate Degree Programs Policies and Procedures, including but not limited to those relating to admission requirements, fees, sales tax, refund policies, study materials, course assignments, and degree requirements. I certify that all the statements in this application are complete and true.

PAYMENT INFORMATION *A non-refundable \$35 application fee is required (checks should be made payable to the College for Financial Planning)

Method of payment Visa MasterCard American Express Discover Money Order Check, check #

Credit Card Number Expiration Date

Name on Card

Signature Date

CALIFORNIA STUDENT TUITION RECOVERY FUND (STRF)

The State of California established the Student Tuition Recovery Fund (STRF) to relieve or mitigate economic loss suffered by a student in an educational program at a qualifying institution, who is or was a California resident while enrolled, or was enrolled in a residency program, if the student enrolled in the institution, prepaid tuition, and suffered an economic loss.

Unless relieved of the obligation to do so, you must pay the state-imposed assessment for the STRF, or it must be paid on your behalf, if you are a student in an educational program, who is a California resident, or are enrolled in a residency program, and prepay all or part of your tuition.

You are not eligible for protection from the STRF and you are not required to pay the STRF assessment if you are not a California resident, or are not enrolled in a residency program

It is important that you keep copies of your enrollment agreement, financial aid documents, receipts, or any other information that documents the amount paid to the school. Questions regarding the STRF may be directed to the Bureau for Private Postsecondary Education, 2535 Capitol Oaks Drive, Suite 400, Sacramento, CA 95833, (916) 431-6959 or (888) 370-7589.

To be eligible for STRF, you must be a California resident or enrolled in a residency program, prepaid tuition, paid or deemed to have paid the STRF assessment, and suffered an economic loss as a result of any of the following:

1. The institution, a location of the institution, or an educational program offered by the institution was closed or discontinued, and you did not choose to participate in a teach-out plan approved by the Bureau or did not complete a chosen teach-out plan approved by the Bureau.
2. You were enrolled at an institution or a location of the institution within the 120 day period before the closure of the institution or location of the institution, or were enrolled in an educational program within the 120 day period before the program was discontinued.
3. You were enrolled at an institution or a location of the institution more than 120 days before the closure of the institution or location of the institution, in an educational program offered by the institution as to which the Bureau determined there was a significant decline in the quality or value of the program more than 120 days before closure.
4. The institution has been ordered to pay a refund by the Bureau but has failed to do so.
5. The institution has failed to pay or reimburse loan proceeds under a federal student loan program as required by law, or has failed to pay or reimburse proceeds received by the institution in excess of tuition and other costs.
6. You have been awarded restitution, a refund, or other monetary award by an arbitrator or court, based on a violation of this chapter by an institution or representative of an institution, but have been unable to collect the award from the institution.
7. You sought legal counsel that resulted in the cancellation of one or more of your student loans and have an invoice for services rendered and evidence of the cancellation of the student loan or loans.

To qualify for STRF reimbursement, the application must be received within four (4) years from the date of the action or event that made the student eligible for recovery from STRF.

A student whose loan is revived by a loan holder or debt collector after a period of noncollection may, at any time, file a written application for recovery from STRF for the debt that would have otherwise been eligible for recovery. If it has been more than four (4) years since the action or event that made the student eligible, the student must have filed a written application for recovery within the original four (4) year period, unless the period has been extended by another act of law.

However, no claim can be paid to any student without a social security number or a taxpayer identification number.

CA STRF CALCULATION

To calculate the dollar amount you must pay for the state-imposed assessment for the STRF, you would multiply \$0.00 per every \$1,000 of institutional charges for your academic program. The Student Tuition Recovery Fund (STRF), if applicable, is nonrefundable.