



CFA Institute CFA[®] Exam Merit Scholarship Nomination Form

In order to introduce outstanding students to the investment profession and provide an opportunity for mentoring during the study process, the CFA Institute, sponsor and administrator of the CFA Program, and the College for Financial Planning offer these scholarships to assist master's students who are planning to take the CFA Level I exam. The scholarship covers remaining tuition for the Master of Science degree program, as well as the fee for the Level I CFA exam, minus a \$100 (U.S.) administrative fee (study materials and textbooks not included).

To be eligible for this scholarship, you must have applied for and been accepted into the College for Financial Planning's Master of Science degree program, Financial Analysis major, no later than April 1 of the current year. There are up to eight scholarships awarded annually.

- Available to new candidates at the Level I only.
- Students do not apply directly to CFA Institute for these scholarships. Instead, they apply to the College for Financial Planning to be sponsored by a qualified professor.
- Deadline for submission of nominations to the College for Financial Planning is April 1 annually.
- Nominations for candidates are accepted from both individuals and companies.
- Applicants will be informed no later than July 31 each year of the scholarship committee's decisions.
- CFA Requirements: Applicants must fulfill all [CFA Institute Level I CFA candidate requirements](#).

Applicants must mail or fax this completed typed or clearly hand-printed form by April 1 of the current year. Please include: current résumé, statement of goals, and two letters of recommendation from professional contacts. Letters should not exceed one 8½-by-11 inch typed page. Please send to the address listed below.

College for Financial Planning
Attn: Scholarship Committee
8000 E. Maplewood Ave. Suite 200, Greenwood Village, CO 80111, fax (303-220-4941)

If you have questions, please call our Student Services Center at 1-800-237-9990 option 2 or e-mail cffpssc@cffp.edu.

Type or Print Clearly

<u>Nominee Information</u>			
Mr./Ms. Last	First	Middle (or initial)	Suffix (Jr., Sr., III, etc.).
Street Address		Apt. No.	<input type="checkbox"/> Home <input type="checkbox"/> Business
City		State	Zip
Home Telephone		Work Telephone	
Date of Birth			
Country of Citizenship			

<u>Nominator Information</u>			
Mr./Ms. Last	First	Middle (or initial)	Suffix (Jr., Sr., III, etc.).
Place of Employment			
Street Address		Apt. No.	<input type="checkbox"/> Home <input type="checkbox"/> Business
City		State	Zip
Work Telephone			
Country of Citizenship			

Section 1 - A.

Nominee Employment History

From: Mo/Yr

To: Mo/Yr.

Place of Employment

Street Address

City

State

Zip

Title and Description

Supervisor's name and title

From: Mo/Yr

To: Mo/Yr.

Place of Employment

Street Address

City

State

Zip

Title and Description

Supervisor's name and title

From: Mo/Yr

To: Mo/Yr.

Place of Employment

Street Address

City

State

Zip

Title and Description

Supervisor's name and title

Section 1- B.

<u>Nominee Education:</u>			
From: Mo/Yr		To: Mo/Yr.	
Institution			
Street Address		City	State Zip
Degree(s) held <input type="checkbox"/> High school or GED <input type="checkbox"/> Associate's Degree <input type="checkbox"/> Bachelor's Degree <input type="checkbox"/> Master's Degree <input type="checkbox"/> beyond Master's Degree			
From: Mo/Yr		To: Mo/Yr.	
Institution			
Street Address		City	State Zip
Degree(s) held <input type="checkbox"/> High school or GED <input type="checkbox"/> Associate's Degree <input type="checkbox"/> Bachelor's Degree <input type="checkbox"/> Master's Degree <input type="checkbox"/> beyond Master's Degree			
From: Mo/Yr		To: Mo/Yr.	
Institution			
Street Address		City	State Zip
Degree(s) held <input type="checkbox"/> High school or GED <input type="checkbox"/> Associate's Degree <input type="checkbox"/> Bachelor's Degree <input type="checkbox"/> Master's Degree <input type="checkbox"/> beyond Master's Degree			

Section 2: Leadership-Please attach an explanation of areas in which the nominee has exhibited qualities of leadership, including:

Professional Committees/Offices held
Seminars Attended/Conducted
Other Activities where leadership was evidenced.

Section 3: Community Service-Please attach an explanation of areas in which the nominee contributed to the community, including:

Awards
Speaking Engagements
Volunteer committee work