



## National Association of Personal Financial Advisors (NAPFA) Merit Scholarship Nomination Form

In order to reward outstanding assistants of CFP<sup>®</sup> certificants who have shown dedication to the financial planning industry, the College and NAPFA offer up to five scholarships per year to expand the knowledge and skills of those assisting CERTIFIED FINANCIAL PLANNER<sup>™</sup> certificants. These scholarships cover all cost associated with enrollment in the College's self-study or Instructor-Led Mentor Registered Paraplanner<sup>SM</sup> or RP<sup>SM</sup> Professional Elite Package Program.

In choosing the recipients, the College and NAPFA review nominations of individuals who have already achieved outstanding success in supporting financial planning and who show promise of being future industry leaders.

- To be eligible for this scholarship, nominees cannot be currently enrolled in the Registered Paraplanner<sup>SM</sup> or RP<sup>SM</sup> Professional Education Program.
- Nominations must be received at the College for Financial Planning by April 1 annually.
- Applicants will be informed no later than May 31 each year of the scholarship committee's decisions.
- The scholarship, valued at \$1014, covers study materials, tuition and fees for enrollment in the College's Registered Paraplanner<sup>SM</sup> Professional Education Program.
- One scholarship recipient will be selected from each of the four NAPFA regions, to be announced at the NAPFA National Conference
- One scholarship recipient will be selected from nominations received exclusively at the NAPFA National Conference

Applicants must mail or fax this completed typed or clearly hand-printed form by the April 1<sup>st</sup> deadline. Please include: current résumé, statement of goals, and letter of recommendation from a professional contact. Letters should not exceed one 8½-by-11 inch typed page. Please send to the address listed below.

College for Financial Planning  
Attn: Scholarship Committee  
8000 E. Maplewood Ave. Suite 200, Greenwood Village, CO 80111  
**Fax: 303-220-1810**

If you have questions, please call the Student Services Center at 1-800-237-9990 option 2 or e-mail [cffpsc@cfp.edu](mailto:cffpsc@cfp.edu)

**Section 1**                      **Nominee Region:**      **Northeast/Mid-Atlantic**      **Midwest**      **South**      **West**

<u><b>Nominee Information</b></u>			
Mr./Ms. Last	First	Middle (or initial)	Suffix (Jr., Sr., III, etc.).
Street Address		Apt. No.	<input type="checkbox"/> Home <input type="checkbox"/> Business
City		State	Zip
Home Telephone		Work Telephone	
Date of Birth			
Country of Citizenship			

<u><b>Nominator Information</b></u>			
Mr./Ms. Last	First	Middle (or initial)	Suffix (Jr., Sr., III, etc.).
Place of Employment			
Street Address		Apt. No.	<input type="checkbox"/> Home <input type="checkbox"/> Business
City		State	Zip
Work Telephone		Country of Citizenship	

**Section 2: Leadership**-Please attach an explanation of areas in which the nominee has exhibited qualities of leadership, including:

- o Professional Committees/Offices held
- o Seminars Attended/Conducted
- o Other Activities where leadership was evidenced.

**Section 3: Community Service**-Please attach an explanation of areas in which the nominee contributed to the community, including:

- o Awards
- o Speaking Engagements
- o Volunteer Committee Work